AMA INSURANCE

Webinar Series:

Strategies for a Successful Retirement

Join us for this NEW webinar series of timely, relevant information to help you prepare and live confidently in retirement.

Upcoming webinars:

Tax Strategies to Maximize your Retirement Income*

Thursday, April 22, 2021 at 5:00 p.m., Central time.

Explore ways to plan for and mitigate taxes making the most out of your retirement income.

Presented by Jason Combs, CLU, ChFC. Jason Combs is Executive Vice President at Millennium Brokerage Group. He is an industry professional with 23 years of experience and has been vetted by AMA Insurance and is a member of our Physicians Financial Partners program.

Social Security – The Choice of a Lifetime

Thursday, June 24, 2021 at 5:00 p.m., Central Time.

There are over 2,700 rules for social security -- navigate the complexity to find a filing strategy that works for you.

Presented by Tim O'Mara. As Vice President of the Retirement Institute Tim provides practical thought leadership through timely insights, education, helping clients simplify the most complex retirement challenges.
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Does your Retirement Plan have Endurance?

Thursday, August 26, 2021 at 5:00 p.m., Central Time.

Make sure your funds last as long as you do – enabling you to live a long and comfortable life

Presented by Jason Combs, CLU, ChFC. Jason Combs is Executive Vice President at Millennium Brokerage Group. He is an industry professional with 23 years of experience and has been vetted by AMA Insurance and is a member of our Physicians Financial Partners program.

Protect what you've Earned – Long Term Care Planning

Thursday, November 11, 2021 at 5:00 p.m., Central Time.

Join Physician Lifestyle Planners, hear from your peers, and learn from an elder law attorney on when and how to properly structure a long-term care plan.

Presented by Rocky Budhram. Rocky Budhram is Vice President of Prolific Solutions. Prolific Solutions has the experience to help physicians identify common pain points and challenges. We're here to partner with you to ensure your comprehensive well-being for the long run.

For more information, email cassia.wojtalik@amainsure.com

*Consult your tax advisor.
The tools, resources and products described are offered through Millennium Brokerage Group, LLC, and other planning professionals. Millennium is a strategic marketing partner of AMA Insurance and is an approved member of AMA Insurance's Physicians Financial Partners Program. For more information, visit https://www.amainsure.com/financial-strategies/. AMA Insurance is a subsidiary of the American Medical Association.